

Securities Transfer Letter – Share the Spirit

San Jose Mercury News Wish Book Fund, Inc DBA SHARE THE SPIRIT

<https://sharethespiriteastbay.org>

Date _____
Broker Name _____
Brokerage Firm _____
Address _____
City State Zip _____
Phone & Email _____
Brokerage Account Name _____
Brokerage Account Number _____

Dear Broker:

Effective _____, please transfer _____ shares of _____
(date) (number of shares) (company and ticker symbol)

from my account, referenced above, via the following instructions:

Receiving Firm Name: **Charles Schwab**
Receiving Firm DTC Number: **0164**
Receiving Account Name: **San Jose Mercury News Wish Book, DBA SHARE THE SPIRIT**
Receiving Account Number: **7892-5914**

This transfer represents an irrevocable charitable contribution to San Jose Mercury News Wish Book Fund, DBA SHARE THE SPIRIT, as of this date, for the benefit of _____.

(Please designate Share the Spirit, specific story is optional.)

Please notify Share the Spirit on the day of the transfer as detailed below.

Should there be any questions, you may contact me at _____.
(daytime phone, email)

Thank you,

Signature _____ Address _____

Name (Printed) _____ City State Zip _____

Please email a copy of the completed letter to:

sharethespirit@bayareanewsgroup.com

Gifts of Securities to Share the Spirit

San Jose Mercury News Wish Book Fund, Inc. DBA Share the Spirit

San Jose Mercury News Wish Book and Share the Spirit are pleased to accept gifts of stock. A stock contribution is valued based on IRS regulations. The value is determined by the mean of the high and the low value of the security on the day that it is credited to our account. Contributions sent by U.S. Mail are valued as of the date of the postmark.

The San Jose Mercury News Wish Book and Share the Spirit's Federal Tax ID # is 77-0229665. **Please designate Share the Spirit** when gifting.

DTC transfers of securities are received anonymously. In order to track the gift's arrival and ensure that it is credited properly, please forward a copy of the Securities Transfer Letter to Share the Spirit

If you have questions, please contact Dee Dee Robillard, the Share the Spirit and Wish Book coordinator at 925.655.8355 or email drobillard@bayareanewsgroup.com.

Thank you so much for helping right here in the East Bay!